

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2012 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DaChan Food (Asia) Limited |
|----------------|----------------------------|
| Date Submitted | 6 September 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>03999</u> Desc | ription : | Ordinar | y Shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000.00 |
| (2) Stock code : Desc | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | <u> </u> | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | <u>\</u> |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| | | | ~ |

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| | | | | |
| Balance at close of preceding month | 1,015,439,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | 240,000 | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 1,015,679,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|-----------------|---------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | Constant. | T | C | T | | |
| issuable 1. Share Option | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme adopted | | | | | | |
| on 14/09/2007 | | | | | | |
| Exercise price : | | | | | | |
| HK\$1.088 Granted on | | | | | | |
| 28/10/2008 | | | | | | |
| Ordinary Shares | Nil | 240,000 | Nil | Nil | 240,000 | 3,879,000 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme adopted | | | | | | |
| on 14/09/2007 | | | | | | |
| Exercise price: HK\$1.62 | | | | | | |
| Granted on | | | | | | |
| 27/10/2011 | | | | | | |
| Ordinary Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | tal A. (Ordin | ary shares) | 240,000 | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise o | f | X\$261,120.00 | | |

For Main Board and GEM listed issuers

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | |
|--|---------------------------------|---|----------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | <u></u> | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)2. | (_/_/ |) | | | | |
| <u></u> | · \ | | | | | |
| | | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | \backslash | | | |
| 3. | | | \backslash | | | |
| | | | \backslash | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) <u>4.</u> | (/ / |) | | | A | |
| (/ /) | · | | | | $\overline{)}$ | |
| | | | | | \backslash | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | \ | \backslash |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total | (Prefere | nary shares) ence shares) Other class) | | |

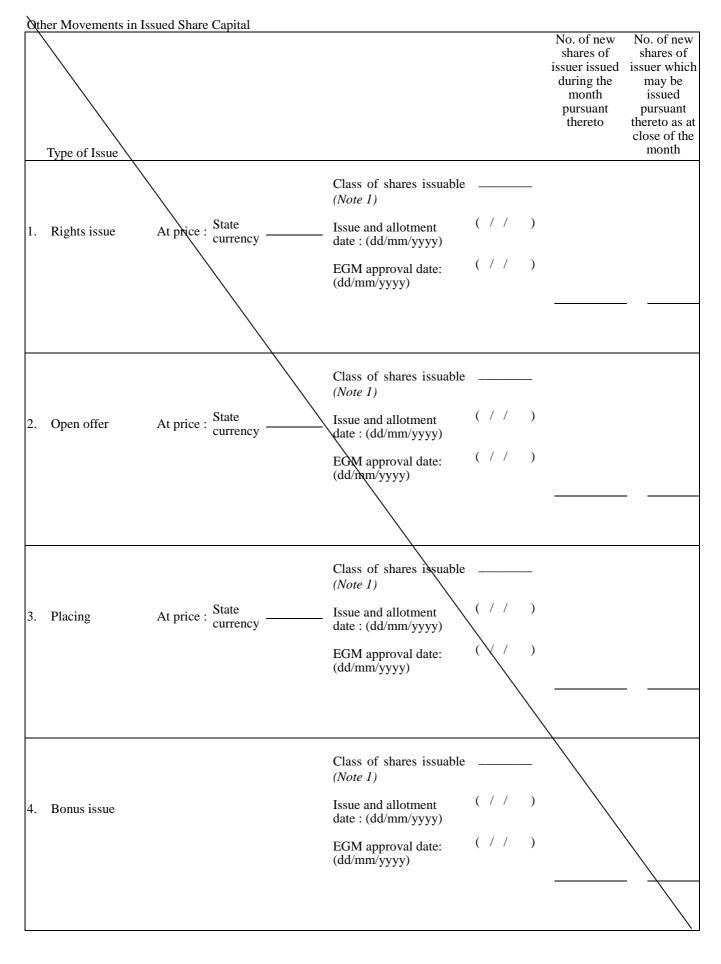
For Main Board and GEM listed issuers

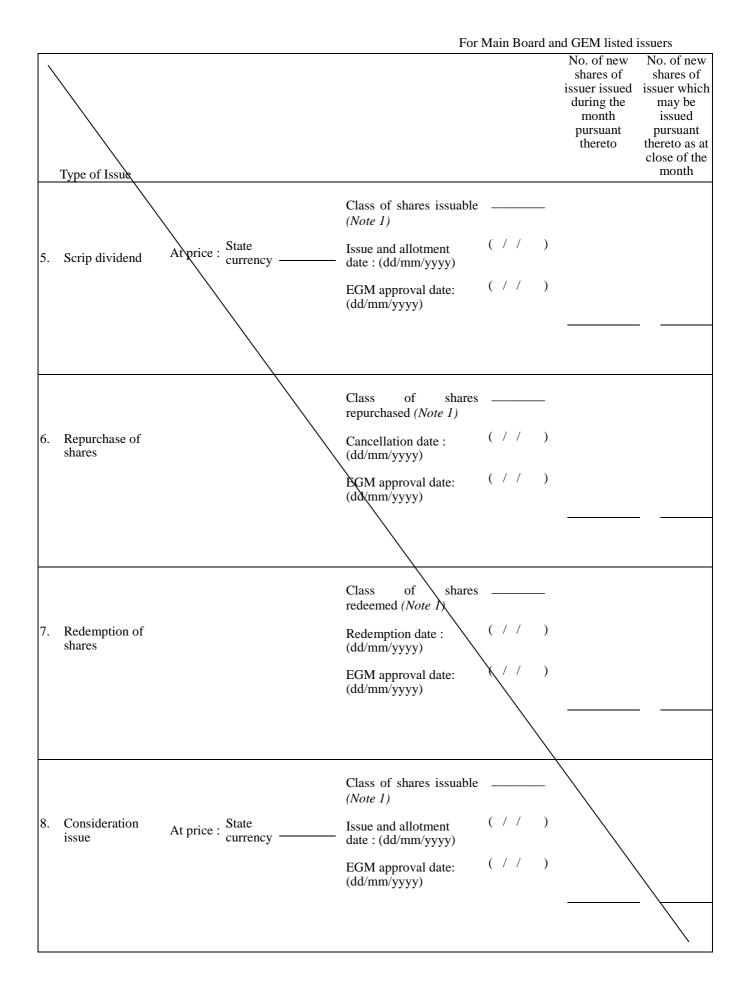
| Convertibles (i.e. Convertible inte | o Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------|---------------------------------|-------------------------|--|--|--|
| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | outstanding | month | month | month | | month |
| 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | - - - | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (//) - - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | \ |
| (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | ary shares) nce shares) Dther class) | | |

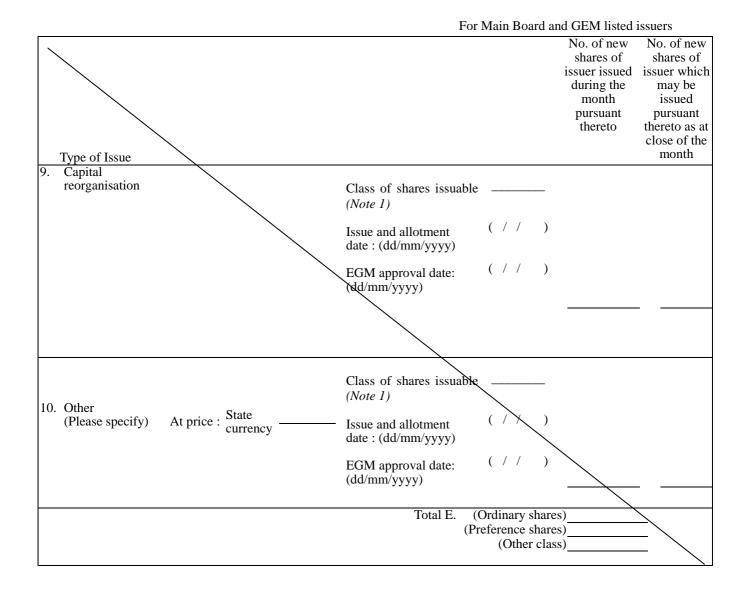
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | \sim |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 240,000 | | |
|--|-----|---------|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| N/A | | |
|-----------------------|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tricor Investor Services Limited | |
| Title: (Director, Sec | Branch Share Registrar ecretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.